



# DIOCESAN INVESTMENT FUND INVESTMENT APPLICATION FORM

ABN 32 991 362 517  
PO Box 482  
LISMORE NSW 2480  
Phone 1800 802 516 Fax 02 6622 4238

Account Number

PLEASE USE BLOCK LETTERS.

**MINIMUM AMOUNT OF \$100.00 REQUIRED TO OPEN OR TO MAINTAIN AN ACCOUNT.**

**31 Days notice is required for any withdrawal**

Title: (I/We – Mr, Mrs, Miss, Ms)

Surname:

Christian Names:

**A certified copy of photo identification must be provided.**

Residential Address:

Postal Address

Telephone Number:

Mobile Telephone Number:

*I/We hereby tender the sum of \$ \_\_\_\_\_ as a loan to the Trustees of the Roman Catholic Church Diocese of Lismore (Diocesan Investment Fund) in accordance with the terms of the Fund.*

INTEREST TO BE PAID TO:

- Re-Invested in my Account
- My Bank Account (same name as DIF Account)

Name of Bank: \_\_\_\_\_

BSB No: \_\_\_\_\_

A/c No: \_\_\_\_\_

A/c Name: \_\_\_\_\_

WITHDRAWALS CAN BE PAID DIRECT TO YOUR

BANK ACCOUNT BY ELECTRONIC TRANSFER.

IF YOU REQUIRE THIS SERVICE PLEASE COMPLETE

YOUR DETAILS HERE:

Name of Bank: \_\_\_\_\_

BSB No: \_\_\_\_\_

A/c No: \_\_\_\_\_

A/c Name: \_\_\_\_\_

Signature

Print Name

TFN/Exemption

Date of Birth

Signature

Print Name

TFN/Exemption

Date of Birth

Date:

**JOINT ACCOUNTS PLEASE INDICATE METHOD OF OPERATION:**

- Both to Operate
- Either to Operate

Interest rate payable may vary from time to time in response to market conditions. The Diocesan Investment Fund (DIF) is not subject to the provisions of the Corporations Act 2001 nor has it been examined or approved by the Australian Securities and Investments Commission. Deposits with the DIF are guaranteed by CDPF Limited, a company established by the Australian Catholic Bishops Conference for this purpose. We welcome your investment with the DIF rather than with a profit oriented commercial organisation as a conscious commitment by you to support the Charitable, Religious and Educational works of the Catholic Church. Neither the DIF nor the Trustees of the Roman Catholic Church for the Diocese of Lismore are prudentially supervised by the Australian Prudential Regulation Authority; contributions to the DIF do not obtain the benefit of the depositor protection provisions of the Banking Act 1959; the DIF is designed for investors who wish to promote the charitable purposes of the DIF.